



Annuities-IRA's

Safety . Guaranteed Income



CONTACT US TODAY
1.866.687.7372 or 209.702.6364
Email: mypfsa@mypfsa.org

Open An Annuity Account to Prepare For Your Future

Deposits of \$100 up to \$9,999

3%

**WE ACCEPT 401K AND
IRA ROLLOVERS**



Deposit of \$10,000 up to \$500,000

4%

Interest Rate Guaranteed for 1Year.
Minimum Guaranteed 2.75%
Rates Effective as of
January 1, 2023

Annuities - IRA's Policy Highlights

Issue Age

- 0-85

Issue Amounts

- \$100 initial deposit available with \$25 per month EFT
- Maximum \$500,000

Plan Options Available

- Annuity
- Roth IRA
- Traditional IRA
- Rollovers

Guaranteed Interest Rate

- 2.75%

Taxation

- Tax deferred until withdrawal
- 10% IRS Tax Penalty for withdrawals before 59 1/2
- Roth IRA's income tax free withdrawals

Annuitization Income Options

- Interest Income, Fixed Period, Specified Amount, Single and Joint Life, Life Income with Guaranteed period, Life Income without Guaranteed period

Annuities



College Savings



Whole Life



Term



Wealth Transfer

