Coverdell Education Savings Account

Invest in your child's Future

6%

Interest Rate Guaranteed for 1 Year.
Minimum Guaranteed 2.5%
Rates Effective as of January 1, 2026
On New Funds Only

- Minimum Deposit $100
- Max Annual Deposit $2,000
- Funds can be withdrawn for education expenses Tax Free
- Contributions up to age 18
- PFSA Scholarship Program
  (Must be with PFSA for 2 years to apply)

CONTACT US TODAY

209.702.6364
1.866.687.7372
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Coverdell Education Savings Account

Issue Age • 0-18	Overlap • You can contribute to both a Coverdell and a 529 plan, provided you meet the MAGI guidelines
Who can open an ESA • Any individual below the income limitations (parents, grandparents), the total contribution cannot exceed $2,000 Annually for all the combined accounts	Taxation • Withdrawals are Tax Free if used for qualified Education Expenses • Taxed as ordinary income and subject to 10% IRS penalty if not used by age 30

Contact us today for more information!

Falamos Português / Se Habla Español

PFSA FINANCIAL PRODUCTS

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